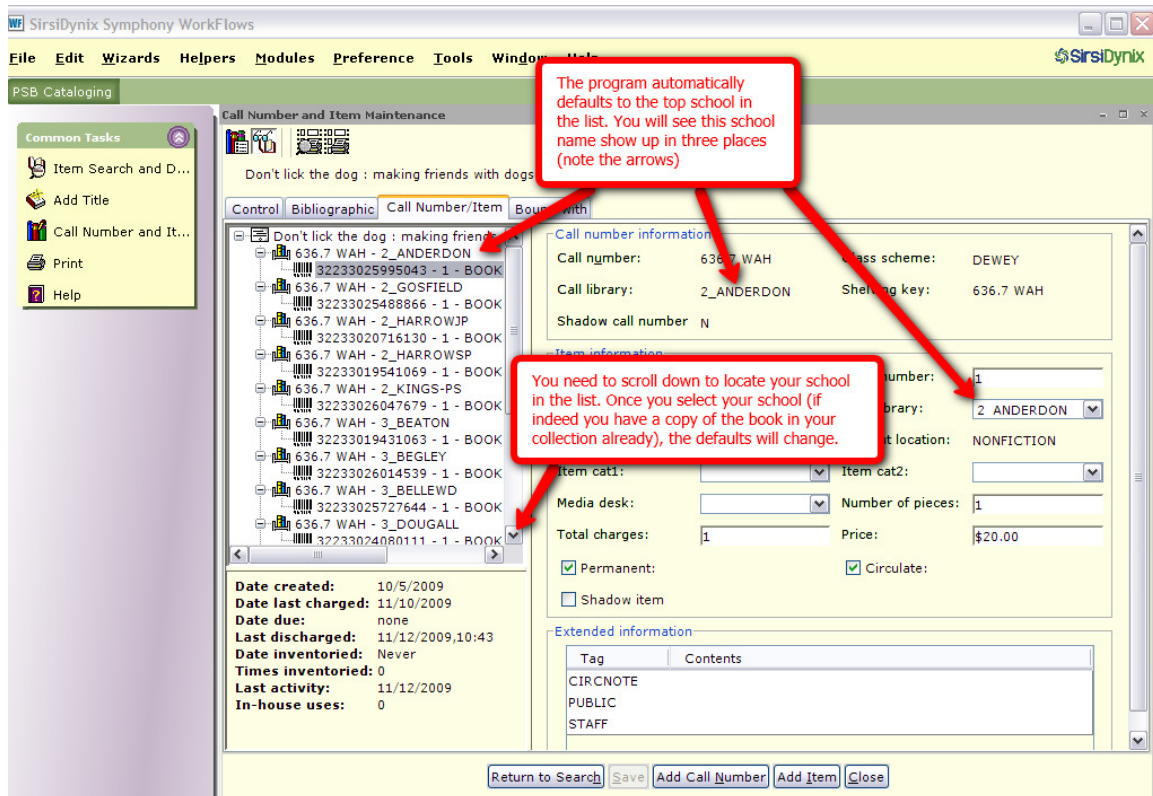


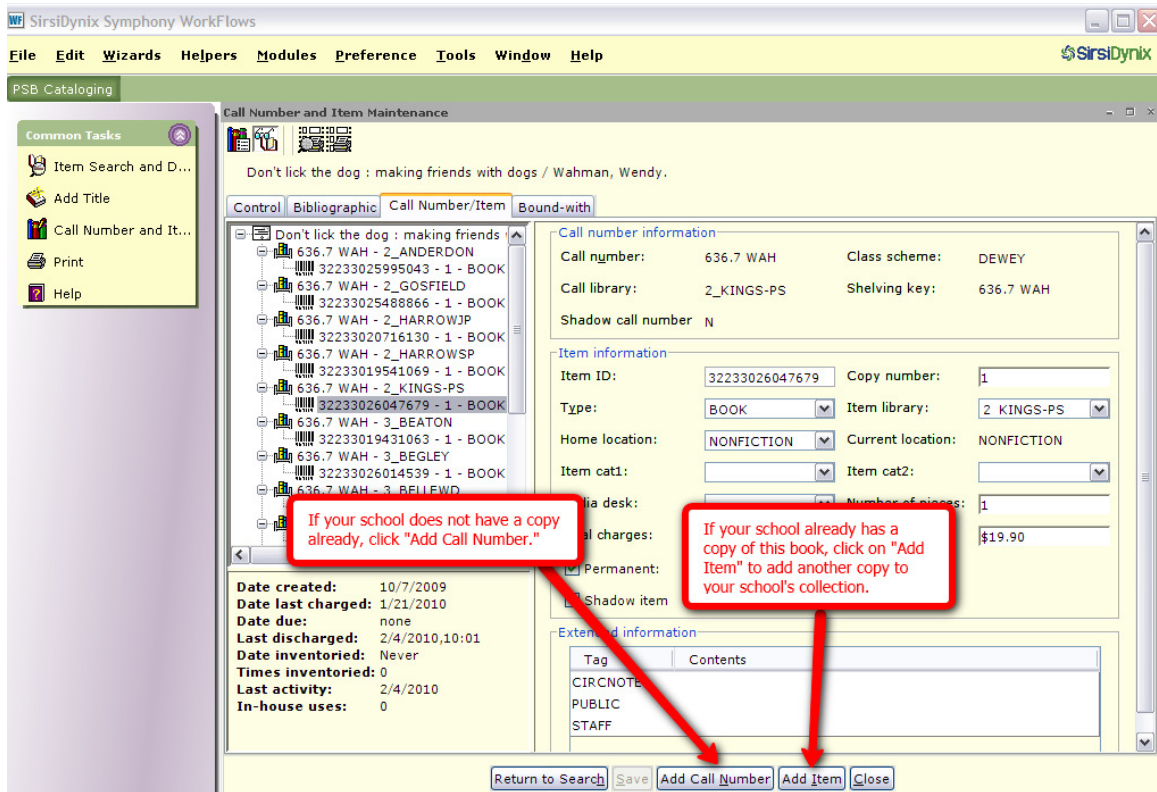
Cataloguing with Java Client: Adding Call, Adding Item or Adding Title?

If you've searched for a resource and found an existing record for it, your next step involves seeing if your school is listed on the "Call Number/Item" tab. **Note:** the record defaults to show the first school, alphabetically, that has that book. Scroll through the list to see if your school is present.



NOTE: If the record shows up with call numbers starting with **XX**, this record is not yet complete. You **CANNOT** link to this record! Put that book aside. Frequently check back to discover if the record is complete (i.e. the call numbers have been designated.)

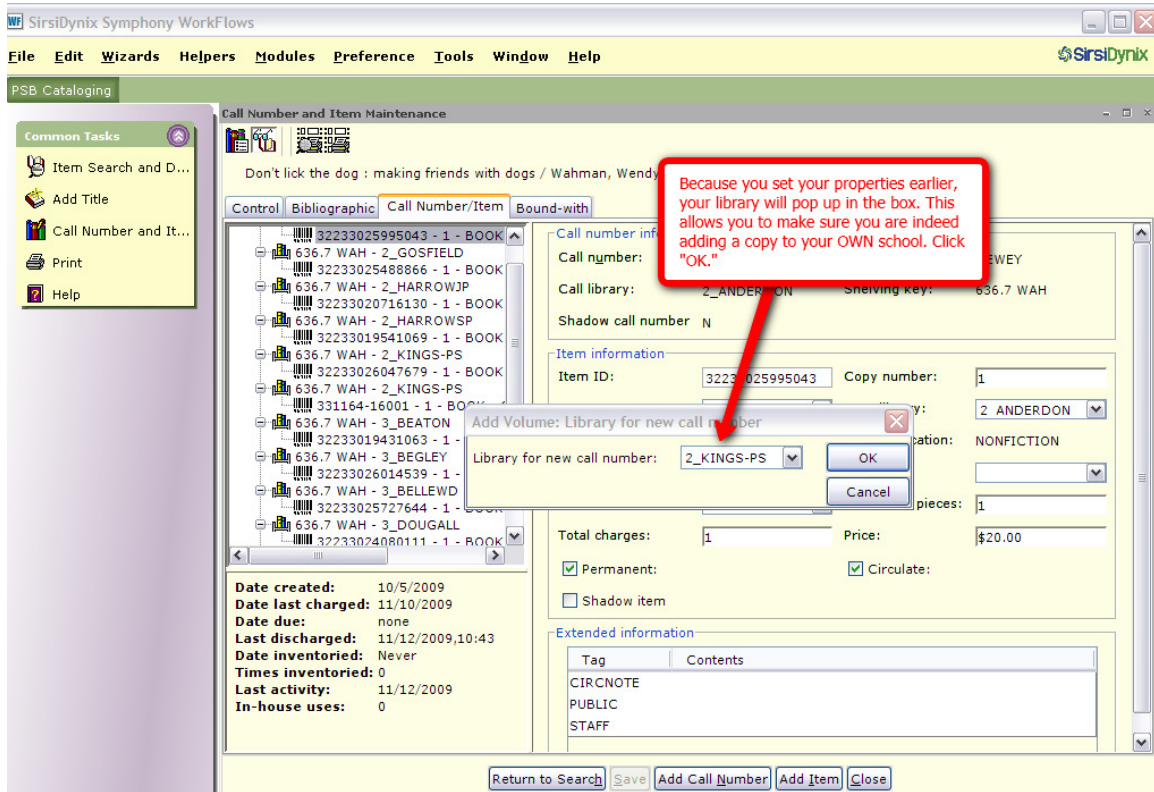
At this point the Java Client gives you two options, both from the same screen. If your school name doesn't appear, then your library does not own a copy of this resource yet. You will "Add Call." If your school name does appear, you have at least one copy of the book already in your school's collection. You will "Add Item."



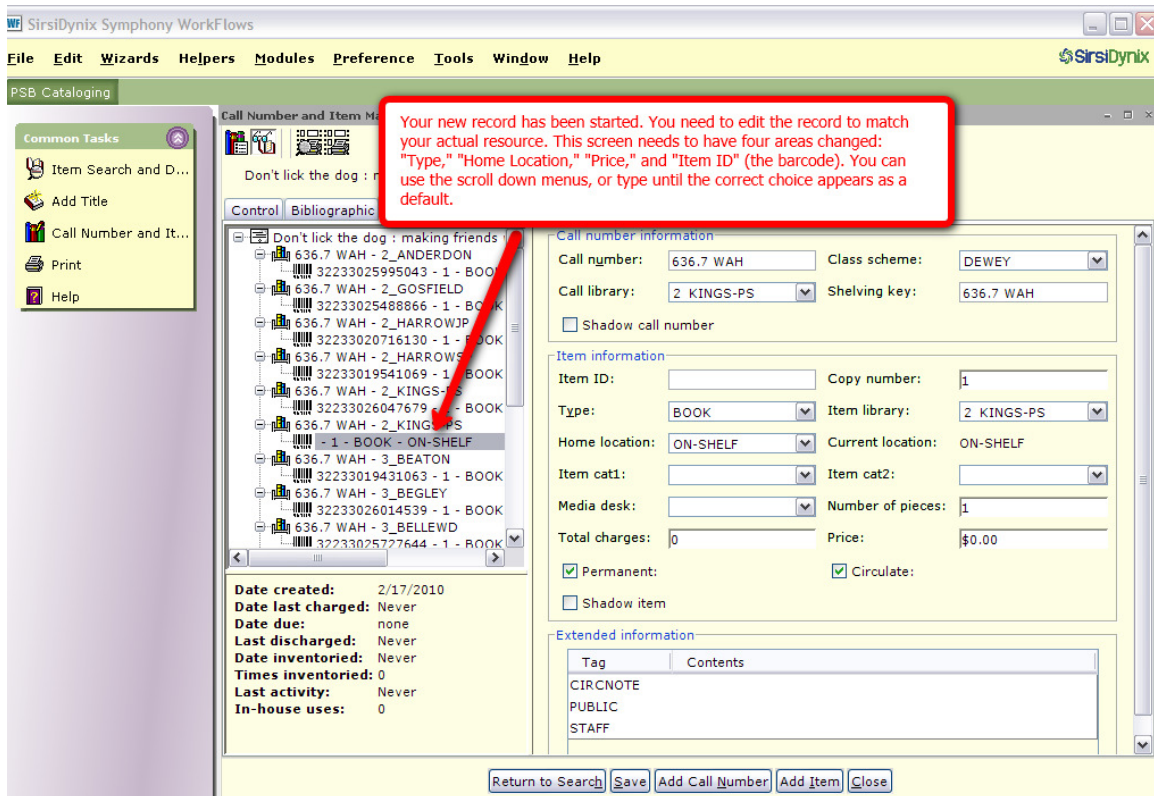
a) Adding Call

If you choose "Add Call," you will get a pop up window that shows you are indeed adding the resource to your own school. This is why you set the properties to your school first thing!

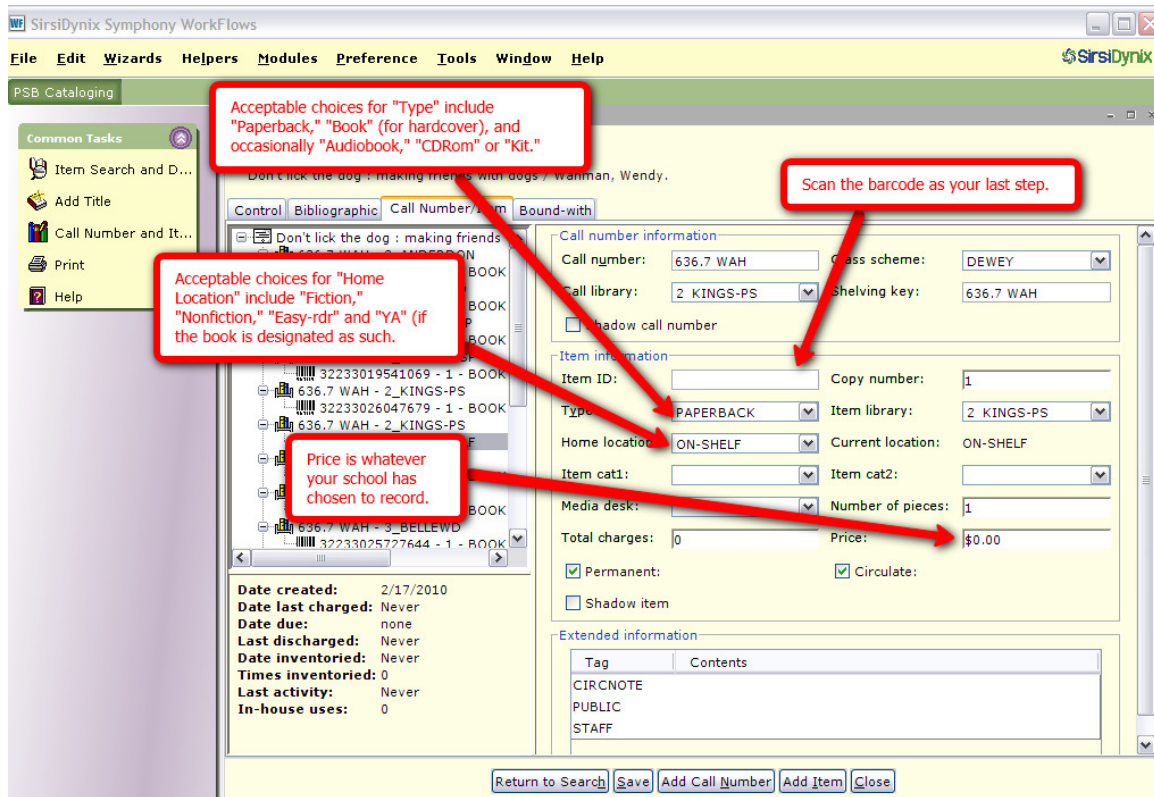
(If you are adding a multiple copy to your school, skip now to the "Adding Item" instructions.)



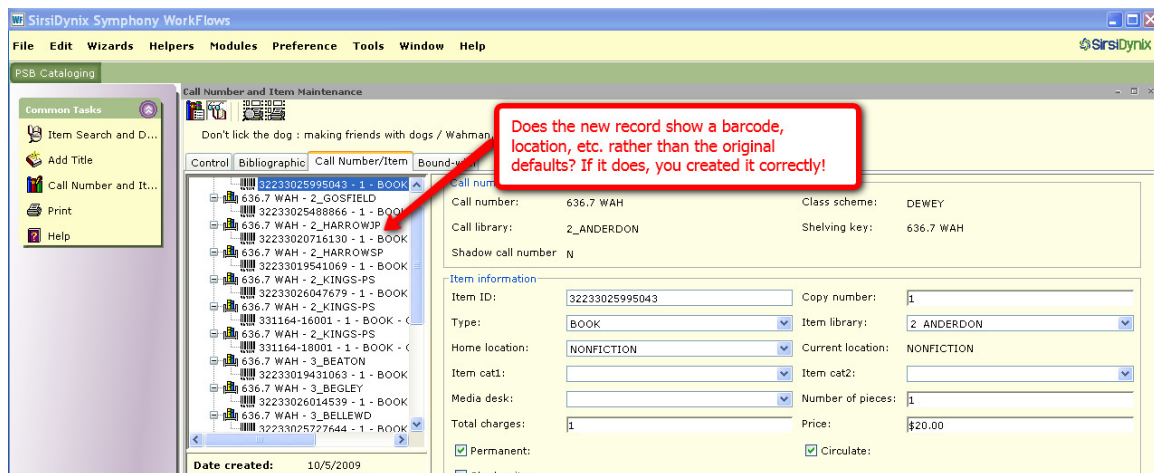
When you click "OK" to your own school, you will see that your new record has already begun! The defaults of "Book...On Shelf" are still in place, however. You will need to change these now.



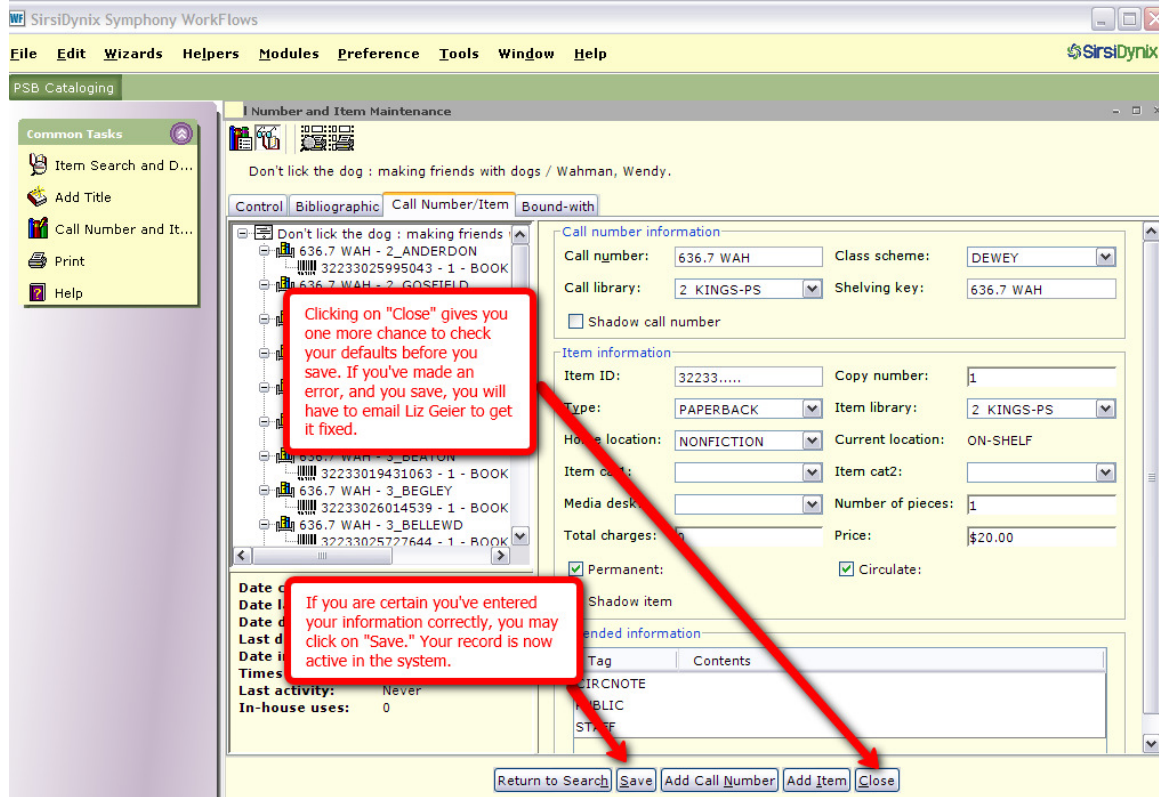
This "magic screen" appears in all three kinds of cataloguing at some point ("Add Call," "Add Item" and "Create Brief"). The same four defaults always have to be changed in each record: price, home location, type, and finally, the barcode.



Once you've put in the correct information for each of the four windows that require changing, check the record you initially started in that "Call Number/Item" list of schools. Does your new record show the corrected defaults? Is it really under your school?



Finish off the record by saving it using the "Save" button at the bottom. Want one more chance to check it first? Use the "Close" button at the bottom before hitting "Save."

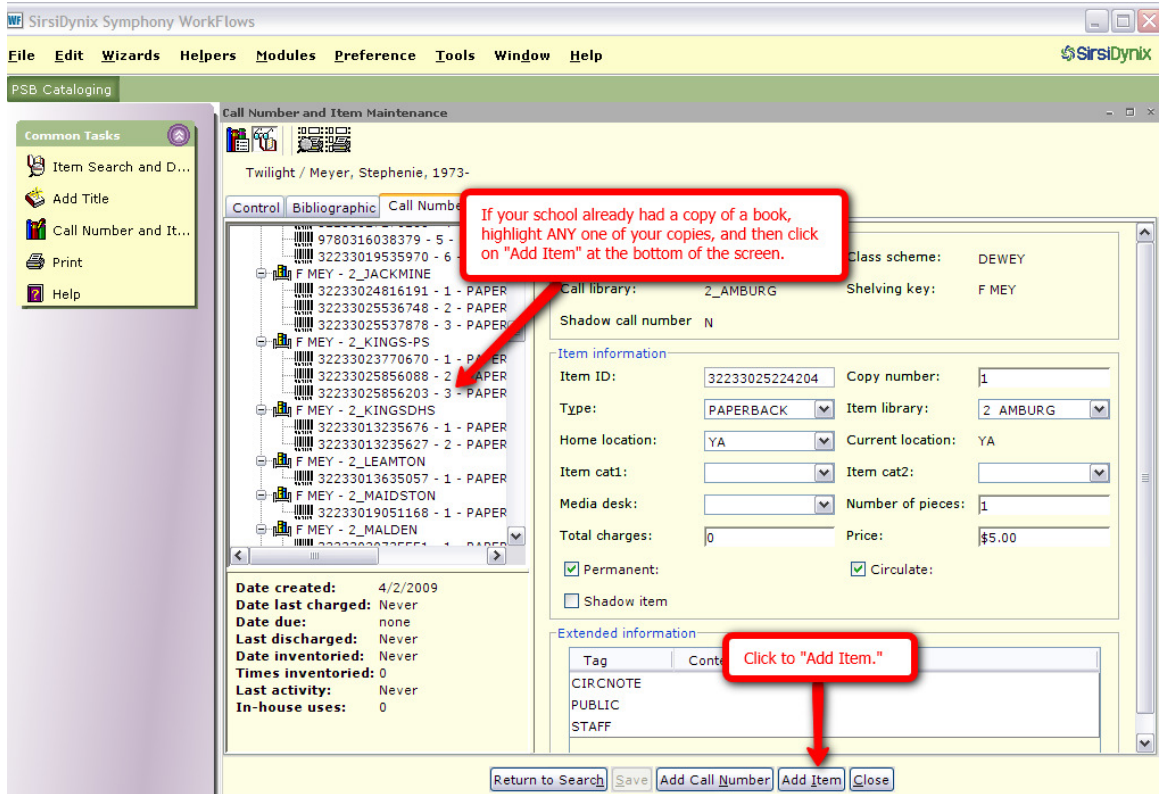


b) Adding Item

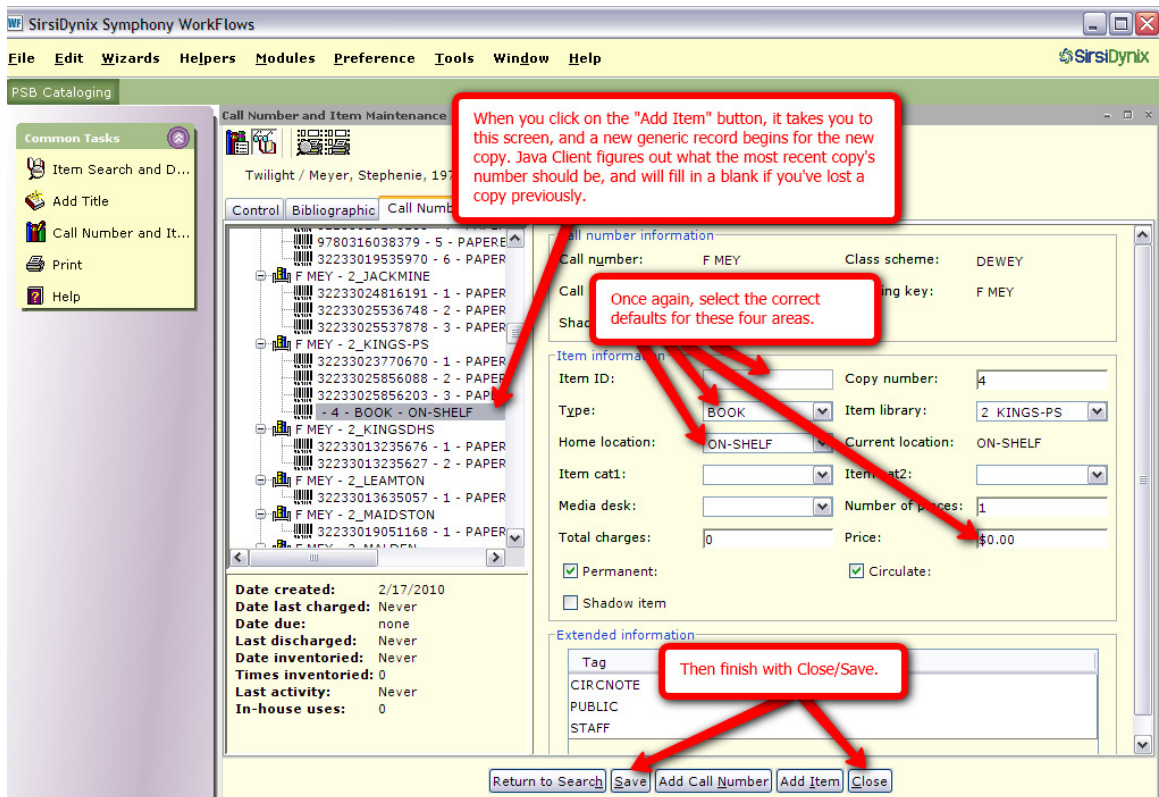
If your school appeared in the list on the initial search record, your collection already must have at least one copy of the resource. You should have selected the "Add Item" button at the bottom of that "Call Number and Item Maintenance" screen.

You are ready to add a subsequent copy to your collection.

Click on a copy of the book from your school's collection in that "Call Number/Item" list of schools. Then click on "Add Item" at the bottom of the screen.



Just as with "Add Call," you get the new record started, and you have four properties to correct for the record. Finish with Close/Save.



c) Adding Title

If your search for a resource results in no record being found, you are the first school to have the item. You must perform searches by title, by author, and by series before you can assume the book isn't in the system.

Watch for the phrase "No keywords found. Browse" as evidence that your search is not finding success.

If the record indeed doesn't exist, you will have to "Add Title" in order to create a "brief record."

The screenshot shows the SirsiDynix cataloging interface. The search bar contains "Liz Golden wins the race". The search results show "No keywords found. BROWSE Title Liz Golden wins the race, ALL". The left sidebar has a "Common Tasks" menu with "Add Title" highlighted. Three red callout boxes provide instructions:

- Top-left: "If you're searching for a resource, you must look for it by title, by author and by series before you can assume it is not in the system."
- Top-right: "If you get the message 'no keywords found' and you've done all of those searches, you can safely assume you need to create a 'Brief Record' for that resource."
- Bottom-left: "Click on the 'Add Title' option to create a brief record. (This record will show up with call numbers of XX until Liz Geier completes the record. You may NOT link your resources to XX records!)"

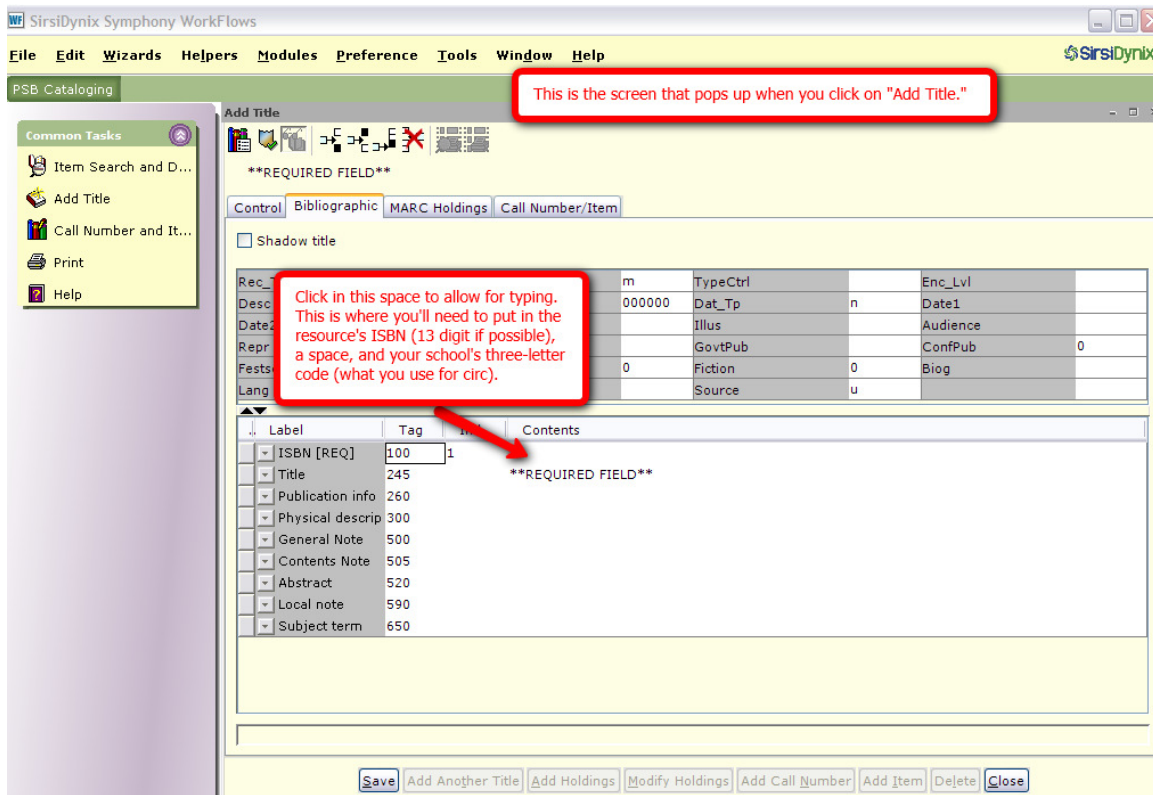
The main interface shows the following details:

- Search for: Liz Golden wins the race
- Index: Title
- Library: ALL
- Current: Meyer, Stephen, 1973- --- Twilight --- F MEY --- ID:302556-21004 --- Ctrl#:i0316160172 --- Copy:4
- Search Type: Keyword (selected), Browse, Exact
- Search Results Table:

Title	Heading Occurrenc...
Liz :	1
Liz looks for a home	1
Liz makes a rainbow	1
	1
	1
	1

Fixed field data 000000n 000 0 eng u
Personal Author [West, Tracey](#)
Title [Liz looks for a home](#)
Series Title [\(Scholastic's The Magic School Bus\)](#)
Abstract When Ralphie takes Liz home for the weekend, something's wrong! He forgot Liz's habitat! What place is best for Liz? A nest? A pond?
Subject term [REPTILES](#)
Held by 2_ANDERDON 2_LASALLE 2_HARROWJP 2_HARROWSP 2_JACKMINE 2_PRANDREW 3_MCCALLUM 3_ROSELAND

Click on the "Add Title" phrase in the Cataloguing taskbar.



Brief records are just that...brief. Only the first two windows of the Bibliographic Screen are used. Liz Geier fills in the rest when the record is completed. Until it is completed, the call numbers of a brief record show up as XX.

The "100 Field" is where you type **only two** things:

1. The **ISBN** (preferably the longer, newer, 13-digit one, which usually starts with 978). Leave a space after it.
2. The **three letter code** for your library that is found in your circ login (e.g. lascirc would be las)

The "245 Field" is where you include the other pertinent data Liz Geier requires. She does not look at any of the other fields, so do not put information into them!

The format for the 245 Field is this:

Title (author's name [last, first], series [if there is one – as well as number in series], publisher, date of publication)

e.g. Harry Potter and the sorcerer's stone (Rowling, JK, Harry Potter #1, Bloomsbury, 1997)

SirsiDynix Symphony WorkFlows

File Edit Wizards Helpers Modules Preference Tools Window Help

PSB Cataloging

Common Tasks

- Item Search and D...
- Add Title
- Call Number and It...
- Print
- Help

Add Title

REQUIRED FIELD

Control Bibliographic MARC Holdings Call Number/Item

Shadow title

Rec_Type	a	Bib_Lvl	m	TypeCtrl		Enc_Lvl	
Desc		Entrd	000000	Dat_Tp	n	Date1	
Date2		Ctry		Illus		Audience	
Repr		Cont		GovtPub		ConfPub	0
Festschr	0	Indx	0	Fiction	0	Biog	
	eng	Mod_Rec		Source	u		

Tag Ind. Contents

BN [REQ]	100	1	9784234234234 kps
245			**REQUIRED FIELD**
260			
300			
500			
505			
520			
590			
650			

In the 245 slot, you need to put, in this order: Title (Author, Series if given, Publisher, Copyright Date.) You may also want to include "graphic novel" or "manga."

"Close" gives you one last chance to be sure you haven't made any errors. Click on "Save" when you are sure you're good to go!

Save Add Another Title Add Holdings Modify Holdings Add Call Number Add Item Delete Close

When you click on "Save" you are once again transported to the screen with the four defaults that require changing:

SirsiDynix Symphony WorkFlows

File Edit Wizards Helpers Modules Preference Tools Window Help

PSB Cataloging

Common Tasks

- Item Search and D...
- Add Title
- Call Number and It...
- Print
- Help

Add Title

sdfsdfs / werwerw

Control Bibliographic MARC Holdings Call Number/Item

Class scheme: DEWEY

Call library: 2 ADMIN Shelving key: XX(335589.1)

Shadow call number

Item information

Item ID: Copy number: 1

Type: BOOK Item library: 2 ADMIN

Home location: ON-SHELF Current location: ON-SHELF

Item cat1: UNIONCAT Item cat2:

Media desk: Number of pieces: 1

Total charges: 0 Price: \$0.00

Permanent Circulate

Shadow item

Extended information

Tag	Contents
CIRCNOTE	
PUBLIC	
STAFF	

Date created: 2/18/2010
 Date last charged: Never
 Date due: none
 Last discharged: Never
 Date inventoried: Never
 Times inventoried: 0
 Last activity: Never
 In-house uses: 0

Save Add Another Title Add Holdings Modify Holdings Add Call Number Add Item Delete Close

Once again you get to the screen with the four defaults that require changing. This time, however, the record shows a call number of XX.

Complete the four defaults, watch your record in the "Call Number/Item" tab update to show the barcode, and then Close (if you want a last chance to check for accuracy) or Save (to complete the record.)

Once you have saved the brief record, it goes off to Liz Geier to be finished. **Because Liz has hundreds of records to complete, the rule is no more than 25 brief records can be created by a school in one day.** We have our cataloguing password set to remind you of this rule.

In the meantime, put the book aside until you have time to run the book through the system to see if the record has been completed. You'll know because the call number will no longer be an XX.

GENERAL TIPS:

- If you realize you've made a mistake in your cataloguing, you should email your SATL and ask how to handle it. Some things can be fixed by you; some things need to be handled by Liz.
- If you have not set your properties, you will be linking records to Admin or perhaps to other schools. Those records will be removed for the good of the system.
- Anyone can look at our records from the Internet (e.g. Webcat). It is our joint responsibility to ensure our records are accurate.